

Reminder Trigger on Record Creation - Tip #41

Normally a Reminder Condition can be set to trigger on the modification of a particular field in a record. A Reminder Condition can also be set to trigger upon the CREATION of a record rather than just the modification.

Create your Reminder_Task as you normally would by assigning a task name and a table. Then add a task item.

Reminder Task Record View

Reminder_Task: 1 of 5 records in selection

✓
Accept

✕
Cancel

↔
Record

👉
More

🖨️
Print

❓
Help

ID

GENERAL INFORMATION

Task Name

Owner

Table

Task Items

Add...

Edit...

Delete...

Duplicate...

Task Item Type	Information
Email	test

Number of Task Items: 1

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Then create a corresponding Reminder_Condition. Select the Reminder Type as Triggered by User. Select a table and field to trigger on. The trick is to pick a field that is unique such as ID or Company_Code. Then select your task.

Reminder Condition Record View

Reminder_Condition: 4 of 4 records in selection

ID

GENERAL INFORMATION

Name ☐ Disabled

Owner Reminder Type

☐ Null Set Condition


Days Effective

Task

Reminder Condition Items

and / or	Fieldname	Operation	Value
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Number of Condition Items: 0



Normally you would give Reminder Condition Items, but in this case they are left blank. This is because the state of a new record is zero, or null.